## UNITED STATES BANKRUTPCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

### LATHAM & WATKINS, LLP

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Counsel for FlexGen Power Systems, LLC

In re:

Powin, LLC, et al.<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

### APPLICATION FOR ADMISSION PRO HAC VICE OF WHIT MORLEY

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583], (ii) Powin, LLC [0504], (iii) PEOS Holdings, LLC [5476], (iv) Powin China Holdings 1, LLC [1422], (v) Powin China Holdings 2, LLC [9713], (vi) Charger Holdings, LLC [5241], (vii) Powin Energy Operating Holdings, LLC [2495], (ix) Powin Energy Operating, LLC [6487]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

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of New Jersey and Rule 9010-1 of the Local Rules of Bankruptcy Procedure for the District of

Pursuant to Rule 101.1 of the Local Rules of the United States District Court for the District

New Jersey (the "Local Bankruptcy Rules"), the undersigned counsel hereby seeks entry of an

order granting the admission pro hac vice of Whit Morley, of the law firm Latham & Watkins,

LLP, to represent Flex Gen Power Systems, LLC, the DIP Lender, before this Court in connection

with the above-captioned chapter 11 cases. In support of this Application, the undersigned counsel

submits the attached Certification of Whit Morley, and requests that the proposed form of order

submitted herewith be entered. Counsel certifies that he is admitted, practicing, and a member in

good standing with the Bar of the State of New Jersey.

Dated: July 9, 2025

/s/Blake T. Denton

Blake T. Denton

LATHAM & WATKINS LLP

1271 Avenue of the Americas New York, NY 10020

Telephone: (212) 906-1200 Blake.Denton@lw.com

Counsel for FlexGen Power Systems, LLC

## **EXHIBIT A**

**Certification of Whit Morley** 

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Counsel for FlexGen Power Systems, LLC

In re:

Powin, LLC, et al.<sup>2</sup>

Debtors.

Chapter 11

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## **CERTIFICATION OF WHIT MORLEY**

Whit Morley, being of full age, hereby certifies that:

1. I am an attorney with the law firm of Latham & Watkins LLP, counsel to FlexGen Power Systems, LLC, the DIP Lender with my office located at 330 North Wabash Avenue, Suite

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2800, Chicago IL, NY 60611. I make this Certification in support of my application to appear in

this case pro hac vice.

2. I have been a member in good standing of the Bar of the State of Illinois since 2019

and I am admitted to practice in the United States District Court for the Northern District of

Chicago.

3. I am a member in good standing of the Bar of the jurisdiction in which I am

admitted to practice.

4. No disciplinary actions are pending against me in any jurisdiction. No discipline

has previously been imposed on me in any jurisdiction. I have never been suspended or disbarred

from the practice of law.

5. I have obtained a copy of the Local Bankruptcy Rules and am generally familiar

with such Rules. I will comply with all court and ethical rules governing the practice of law before

this Court.

6. I further agree to pay all fees to the Clerk of the United States District Court for the

District of New Jersey and the Lawyer's Fund for Client Protection as provided in Rule 101.1 of

the Local Rules of the United States District Court for the District of New Jersey.

7. I declare under the penalty of perjury that the foregoing is true and correct to the

best of my knowledge, information and belief.

Date: July 9, 2025

/s/Whit Morley

Whit Morley

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## Exhibit B

**Proposed Order** 

# UNITED STATES BANKRUTPCY COURT DISTRICT OF NEW JERSEY

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Email: jeffrey.mispagel@lw.com

Counsel for FlexGen Power Systems, LLC

In re:

Powin, LLC, et al.<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-16137 (MBK)

(Jointly Administered)

### **ORDER FOR ADMISSION PRO HAC VICE**

The relief set forth on the following page is **ORDERED**.

This matter having been brought before the Court on application for an Order For

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Powin Project LLC [1583], (ii) Powin, LLC [0504], (iii) PEOS Holdings, LLC [5476], (iv) Powin China Holdings 1, LLC [1422], (v) Powin China Holdings 2, LLC [9713], (vi) Charger Holdings, LLC [5241], (vii) Powin Energy Operating Holdings, LLC [2495], (ix) Powin Energy Operating, LLC [6487]. The Debtors' mailing address is 20550 SW 115th Avenue Tualatin, OR 97062.

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Admission Pro Hac Vice; and the Court having reviewed the moving papers of the applicant, outof-state attorney, and considered this matter pursuant to Fed. R. Civ. Proc. 78, D.N.J. L. Civ. R. 101.1 and D.N.J. LBR 9010-1, and good cause having been shown; it is

ORDERED that Whit Morley be permitted to appear pro hac vice; provided that pursuant to D.N.J. L. Civ. R. 101.1(c)(4), an appearance as counsel of record shall be filed promptly, by a member of the bar of this Court upon whom all notices, orders and pleadings may be served, and who shall promptly notify the out-of-state attorney of their receipt. Only an attorney at law of this Court may file papers, enter appearances for parties, sign stipulations, or sign and receive payments on judgments, decrees or orders, and it is further

ORDERED that the applicant shall arrange with the New Jersey Lawyers' Fund for Client Protection for payment of the annual fee, for this year and for any year in which the out of-state attorney continues to represent a client in a matter pending in this Court in accordance with New Jersey Court Rule 1:28-2 and D.N.J. L. Civ. R. 101.1, said fee to be deposited within twenty (20) days of the date of the entry of this Order, and it is further

ORDERED that the \$250.00 fee required by D.N.J. L. Civ. R. 101(c)(3) for pro hac vice admission to the District Court for the District of New Jersey shall also be payable within twenty (20) days of entry of this Order. Payment in the form of a check must be payable to "Clerk, USDC" and forwarded to the Clerk of the United States District Court for the District of New Jersey at the following address:

> **United States District Court** District of New Jersey Martin Luther King, Jr. Federal Building 50 Walnut Street Newark, N.J. 07102

Attention: Pro Hac Vice Admissions

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and it is further ORDERED that the applicant shall be bound by the Local Rules of the United States District Court for the District of New Jersey and the Local Rules of Bankruptcy Procedure for the District of New Jersey; and it is further

ORDERED that the Clerk shall forward a copy of this Order to the Treasurer of New Jersey Lawyers' Fund for Client Protection within 5 days of its date of entry.